

22 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Lufax Holding Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	21 May 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	27,000	\$496,800.0000	\$18.4000	\$18.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	121,200	\$2,233,191.8576	\$18.4516	\$18.4060

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.