

16 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	15 May 2024	Sale	4,018	\$18.5600	62,420	0.0054%
		Sale	6,984	\$18.5600	69,404	0.0061%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The trades were transactions under the American Depositary Receipt (ADR) and therefore executed on the US market. Additionally these transactions are in relation to the creation of a short position in the Offeree company.