

8 May 2024

Possible mandatory general offer

Disclosure of dealings in the shares of Lufax Holding Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received (USD)	Highest (H) prices paid / received (USD)	Lowest (L) prices paid / received (USD)
UBS AG	3 May 2024	Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	612	\$2,876.4000	\$4.7000	\$4.7000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	7,384	\$34,040.2000	\$4.6100	\$4.6100
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	24,037	\$110,870.6625	\$4.6125	\$4.6125



End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

These were dealings in ADS of the Offeree Company. Dealings were made in USD. Each ADS represents 2 ordinary shares in the Offeree Company.

UBS AG is ultimately owned by UBS Group AG.

This disclosure form supersedes the disclosure form dated 7 May 2024 due to a delay in receiving trade information on purchasing 24,037 shares (i.e. Item 3).