

7 May 2024

**Possible mandatory general offer**

**Disclosure of dealings in the shares of LUFAX HOLDINGS LTD**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	6 May 2024	Purchase	3,850,544	\$19.0400	13,590,882	1.1854%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Item 1 indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.

The disclosure form was received by the Executive after office hour on 7 May 2024.