

30 December 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	27 December 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	610,726	\$6,983,927.9274	\$11.4514	\$11.4000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	52,500	\$600,297.9932	\$11.4472	\$11.4231
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	219,200	\$2,502,328.0256	\$11.4916	\$11.3624
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	152,800	\$1,743,410.0235	\$11.4228	\$11.3400

		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	50,400	\$581,154.0000	\$11.5500	\$11.3400
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	2,400	\$27,216.0000	\$11.3400	\$11.3400

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.