

16 December 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Description of relevant securities | Nature of dealings   | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|------------------|------------------------------------|--|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 13 December 2024 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase        | 2,492,800                       | \$28,823,661.5300            | \$11.5809                          | \$11.5300                         |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale            | 105,200                         | \$1,216,275.9620             | \$11.5669                          | \$11.5559                         |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase        | 159,500                         | \$1,846,012.9819             | \$11.6100                          | \$11.5300                         |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale            | 90,400                          | \$1,044,835.9994             | \$11.5972                          | \$11.5331                         |

|  |  |                 |   |          |         |                  |           |           |
|--|--|-----------------|---|----------|---------|------------------|-----------|-----------|
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 28,400  | \$328,314.0000   | \$11.6800 | \$11.5300 |
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale     | 144,800 | \$1,670,670.0000 | \$11.5600 | \$11.5200 |
|  |  | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders   | Purchase | 16,300  | \$188,518.0000   | \$11.6100 | \$11.5300 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.