

13 December 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	12 December 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	64,001	\$454,171.0404	\$7.1000	\$7.1000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	23,600	\$167,337.4832	\$7.0720	\$7.0720
		Ordinary shares	Dealing in pre-existing index-tracking ETFs	Sale	34,000	\$240,132.0000	\$7.0700	\$7.0600

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.



Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.