

27 November 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Description of relevant securities | Nature of dealings  | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|------------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 26 November 2024 | Ordinary shares                    | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Purchase        | 89,200                          | \$593,592.0000               | \$6.6800                           | \$6.6400                          |
|        |                  | Ordinary shares                    | Dealing in pre-existing index-tracking ETFs   | Sale            | 99,200                          | \$658,688.0000               | \$6.6400                           | \$6.6400                          |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders        | Purchase        | 10,400                          | \$70,200.0000                | \$6.7500                           | \$6.7500                          |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders        | Sale            | 8,000                           | \$53,280.0000                | \$6.6600                           | \$6.6600                          |

End



Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.