

21 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Haitong Securities Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
New China Asset Management Co., Ltd.	20 November 2024	Purchase	2,833,200	\$6.9944	164,260,400	4.8176%
		Purchase	166,800	\$6.9460	164,427,200	4.8225%

End

Note:

New China Asset Management Co., Ltd. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

New China Asset Management Co., Ltd. is ultimately owned by New China Life Insurance Company Ltd..