

20 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Haitong Securities Co Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|------------------|------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 19 November 2024 | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders | Purchase | 5,600 | \$38,556.0000 | \$6.8900 | \$6.8800 |
| | | Ordinary shares | Redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests | Purchase | 6,400 | \$44,544.0000 | \$6.9600 | \$6.9600 |
| | | Ordinary shares | Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day | Sale | 400 | \$2,780.0000 | \$6.9500 | \$6.9500 |



| | | | | | | | |
|--|-----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---------|----------------|----------|----------|
| | Ordinary shares | Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings. I confirm this was done no later than the close of the morning trading session on the trading day following the originating client-driven dealing | Sale | 31,200 | \$217,152.0000 | \$6.9600 | \$6.9600 |
| | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale | 110,000 | \$759,352.0000 | \$6.9032 | \$6.9032 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.