

19 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Haitong Securities Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Bank of China (Hong Kong) Limited	10 October 2024	Purchase	20,000	\$8.1748	20,000	0.0006%

End

Note:

Bank of China (Hong Kong) Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

Bank of China (Hong Kong) Limited is ultimately owned by Bank of China Limited.

The disclosure form was received by the Executive after trading hour on 19 November 2024. Bank of China (Hong Kong) Limited confirmed its late submission.