

13 November 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	12 November 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,400	\$29,928.0000	\$12.4700	\$12.4700
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	2,700	\$32,886.0000	\$12.1800	\$12.1800



		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	362,000	\$4,440,266.0779	\$12.4616	\$12.1641
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	376,800	\$4,667,419.0476	\$12.5123	\$12.2004

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.