

7 November 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Haitong Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
UBS AG	5 November 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	453,600	\$3,162,548.1888	\$6.9721	\$6.9721

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The disclosure form was received by the Executive after trading hours on 7 November 2024.



UBS AG is ultimately owned by UBS Group AG.