

25 October 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Haitong Securities Co Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	24 October 2024	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	452,500	\$5,416,110.8100	\$11.9897	\$11.8669
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	9,600	\$114,238.0000	\$12.0000	\$11.8500

		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	9,800	\$116,725.0000	\$12.1300	\$11.7600
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	95,400	\$1,129,379.0000	\$11.9200	\$11.7600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,243,700	\$14,819,794.3729	\$11.9166	\$11.9101
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	127,200	\$1,513,402.9658	\$11.9100	\$11.8978
		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	7,700	\$91,956.0000	\$11.9500	\$11.9400

		Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	131,600	\$1,569,042.0000	\$12.1300	\$11.7600
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	234,000	\$2,804,227.0000	\$12.1200	\$11.7600

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Haitong Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.