

14 October 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Haitong Securities Co Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
UBS AG	10 October 2024	Options	Call option	Lapsing of option / traded option contract	1,878,800	14 May 2024	14 May 2025	\$3.2013	\$150.3604	0

End



Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.