

27 December 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date             | Description of relevant securities | Nature of dealings  | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|--------|------------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| UBS AG | 26 December 2024 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase        | 7,900                           | \$149,302.9997               | \$18.9700                          | \$18.8900                         |
|        |                  | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale            | 675,900                         | \$12,791,463.9668            | \$18.9600                          | \$18.9000                         |
|        |                  | Ordinary shares                    | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase        | 1,000                           | \$18,930.0000                | \$18.9300                          | \$18.9300                         |



|  |  |                 |   |      |       |                |           |           |
|--|--|-----------------|---|------|-------|----------------|-----------|-----------|
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale | 8,200 | \$155,071.0000 | \$18.9500 | \$18.8900 |
|  |  | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders   | Sale | 100   | \$1,890.0000   | \$18.9000 | \$18.9000 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.