

13 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Guotai Junan Securities Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Haitong Securities Co., Ltd.	12 November 2024	Derivatives	Derivative warrants	Closing out of a derivative contract	331,100	12 November 2024	\$20.4200	\$6,761,062.0000	0

End



Note:

Haitong Securities Co., Ltd. is the Offeree company.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

Haitong Securities Co., Ltd. is ultimately owned by Haitong Securities Co., Ltd..