

6 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Guotai Junan Securities Co.,Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SHENZHEN ENERGY GROUP CO.,LTD.	5 November 2024	Sale	100,000	\$19.2400	119,325,309	1.5885%
		Sale	100,000	\$19.2700	119,225,309	1.5872%
		Sale	206,400	\$19.3100	119,018,909	1.5844%
		Sale	153,600	\$19.3200	118,865,309	1.5824%
		Sale	50,000	\$19.3000	118,815,309	1.5817%
		Sale	280,000	\$19.3400	118,535,309	1.5780%
		Sale	320,000	\$19.3600	118,215,309	1.5737%
		Sale	50,000	\$19.3300	118,165,309	1.5730%
		Sale	150,000	\$19.3500	118,015,309	1.5710%
		Sale	150,000	\$19.3700	117,865,309	1.5690%
		Sale	300,000	\$19.3900	117,565,309	1.5651%

	Sale	150,000	\$19.4100	117,415,309	1.5631%
	Sale	50,000	\$19.2900	117,365,309	1.5624%
	Sale	600,000	\$19.4200	116,765,309	1.5544%
	Sale	250,000	\$19.4300	116,515,309	1.5511%
	Sale	80,000	\$19.4500	116,435,309	1.5500%
	Sale	200,000	\$19.4700	116,235,309	1.5473%
	Sale	50,000	\$19.4600	116,185,309	1.5467%
	Sale	100,000	\$19.4800	116,085,309	1.5454%
	Sale	200,000	\$19.4900	115,885,309	1.5427%
	Sale	255,000	\$19.5700	115,630,309	1.5393%
	Sale	200,000	\$19.5900	115,430,309	1.5366%
	Sale	685,700	\$19.6100	114,744,609	1.5275%
	Sale	150,000	\$19.6400	114,594,609	1.5255%
	Sale	700,000	\$19.6700	113,894,609	1.5162%
	Sale	200,000	\$19.7100	113,694,609	1.5135%
	Sale	277,500	\$19.7200	113,417,109	1.5098%
	Sale	272,500	\$19.7300	113,144,609	1.5062%
	Sale	200,000	\$19.7600	112,944,609	1.5035%
	Sale	2,217,400	\$19.8100	110,727,209	1.4740%
	Sale	200,000	\$19.9000	110,527,209	1.4714%
	Sale	600	\$19.5600	110,526,609	1.4714%
	Sale	15,700	\$19.5500	110,510,909	1.4711%
	Sale	33,700	\$19.5400	110,477,209	1.4707%

	Sale	80,000	\$19.5100	110,397,209	1.4696%
	Sale	100,000	\$19.5000	110,297,209	1.4683%
	Sale	50,000	\$19.5800	110,247,209	1.4676%
	Sale	204,300	\$19.6200	110,042,909	1.4649%
	Sale	100,000	\$19.6300	109,942,909	1.4636%
	Sale	50,000	\$19.6500	109,892,909	1.4629%
	Sale	50,000	\$19.6000	109,842,909	1.4623%
	Sale	100,000	\$19.6600	109,742,909	1.4609%
	Sale	100,000	\$19.6900	109,642,909	1.4596%
	Sale	100,000	\$19.7000	109,542,909	1.4583%
	Sale	41,100	\$19.6800	109,501,809	1.4577%
	Sale	395,400	\$19.7400	109,106,409	1.4524%
	Sale	195,900	\$19.7800	108,910,509	1.4498%
	Sale	200,000	\$19.7900	108,710,509	1.4472%
	Sale	4,100	\$19.7700	108,706,409	1.4471%
	Sale	232,600	\$19.8000	108,473,809	1.4440%
	Sale	50,000	\$19.8600	108,423,809	1.4434%
	Sale	100,000	\$19.8500	108,323,809	1.4420%
	Sale	50,000	\$19.8300	108,273,809	1.4414%
	Sale	54,600	\$19.7500	108,219,209	1.4406%
	Sale	50,000	\$19.8200	108,169,209	1.4400%
	Sale	50,000	\$19.8400	108,119,209	1.4393%



End

Note:

SHENZHEN ENERGY GROUP CO.,LTD. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

SHENZHEN ENERGY GROUP CO.,LTD. is ultimately owned by State-owned Assets Supervision and Administration Commission of Shenzhen Municipal People's Government.