

5 November 2024

Privatisation by way of merger

Disclosure of dealings in the shares of Guotai Junan Securities Co.,Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SHENZHEN ENERGY GROUP CO.,LTD.	4 November 2024	Sale	80,000	\$19.0600	127,175,309	1.6930%
		Sale	130,000	\$19.0400	127,045,309	1.6913%
		Sale	40,000	\$19.0500	127,005,309	1.6907%
		Sale	160,000	\$19.0900	126,845,309	1.6886%
		Sale	180,000	\$19.1000	126,665,309	1.6862%
		Sale	247,500	\$19.1400	126,417,809	1.6829%
		Sale	461,300	\$19.1800	125,956,509	1.6768%
		Sale	1,000,000	\$19.2800	124,956,509	1.6634%
		Sale	293,300	\$19.2500	124,663,209	1.6595%
		Sale	536,700	\$19.2600	124,126,509	1.6524%

	Sale	400,000	\$19.2200	123,726,509	1.6471%
	Sale	370,000	\$19.1900	123,356,509	1.6421%
	Sale	620,800	\$19.2100	122,735,709	1.6339%
	Sale	759,200	\$19.2000	121,976,509	1.6238%
	Sale	900,000	\$19.2300	121,076,509	1.6118%
	Sale	180,000	\$19.2400	120,896,509	1.6094%
	Sale	100,000	\$19.1200	120,796,509	1.6081%
	Sale	100,000	\$19.1100	120,696,509	1.6067%
	Sale	180,000	\$19.1300	120,516,509	1.6043%
	Sale	492,400	\$19.1500	120,024,109	1.5978%
	Sale	320,100	\$19.1600	119,704,009	1.5935%
	Sale	278,700	\$19.1700	119,425,309	1.5898%

End

Note:

SHENZHEN ENERGY GROUP CO.,LTD. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co.,Ltd. Dealings were made in RMB.

SHENZHEN ENERGY GROUP CO.,LTD. is ultimately owned by State-owned Assets Supervision and Administration Commission of Shenzhen Municipal People's Government.