

4 November 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b>     | <b>Description of relevant securities</b> | <b>Nature of dealings</b>   | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|--------------|-----------------|---|---|------------------------|--|-------------------------------------|---|--|
| UBS AG       | 1 November 2024 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase               | 16,900                                 | \$320,555.4400                      | \$18.9680                                 | \$18.9676                                |
|              |                 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase               | 74,300                                 | \$1,407,267.0064                    | \$19.0186                                 | \$18.9255                                |
|              |                 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale                   | 1,065,500                              | \$20,222,630.4351                   | \$18.9886                                 | \$18.8980                                |
|              |                 | Ordinary shares                           | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase               | 21,600                                 | \$408,765.0000                      | \$19.1000                                 | \$18.8700                                |



End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co., Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.