

15 October 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co.,Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SHENZHEN ENERGY GROUP CO.,LTD.	14 October 2024	Sale	8,661,600	\$19.5700	145,794,309	1.9408%
		Sale	1,000,000	\$19.5400	144,794,309	1.9275%
		Sale	800	\$19.5100	144,793,509	1.9275%
		Sale	124,800	\$19.5000	144,668,709	1.9259%
		Sale	10,800	\$19.4900	144,657,909	1.9257%
		Sale	2,300	\$19.4800	144,655,609	1.9257%
		Sale	16,000	\$19.4700	144,639,609	1.9255%
		Sale	11,300	\$19.4600	144,628,309	1.9253%
		Sale	334,000	\$19.4500	144,294,309	1.9209%
		Sale	48,100	\$19.2500	144,246,209	1.9202%

	Sale	4,000	\$19.0300	144,242,209	1.9202%
	Sale	496,000	\$19.0200	143,746,209	1.9136%
	Sale	200,000	\$18.9700	143,546,209	1.9109%
	Sale	200,000	\$18.9900	143,346,209	1.9083%
	Sale	212,800	\$18.8700	143,133,409	1.9054%
	Sale	76,800	\$18.6300	143,056,609	1.9044%
	Sale	109,100	\$18.6200	142,947,509	1.9029%
	Sale	44,200	\$18.6100	142,903,309	1.9024%
	Sale	412,700	\$18.6000	142,490,609	1.8969%
	Sale	859,071	\$18.8000	141,631,538	1.8854%
	Sale	8,100	\$18.8200	141,623,438	1.8853%
	Sale	282,829	\$18.8100	141,340,609	1.8816%
	Sale	177,688	\$18.8600	141,162,921	1.8792%
	Sale	1,459,512	\$18.8500	139,703,409	1.8598%
	Sale	382,300	\$18.7700	139,321,109	1.8547%
	Sale	267,000	\$18.7600	139,054,109	1.8511%
	Sale	200,000	\$18.7900	138,854,109	1.8485%
	Sale	200,000	\$18.4000	138,654,109	1.8458%
	Sale	288,100	\$18.3300	138,366,009	1.8420%
	Sale	1,800	\$18.3500	138,364,209	1.8419%
	Sale	156,500	\$18.3400	138,207,709	1.8398%
	Sale	353,600	\$18.3200	137,854,109	1.8351%
	Sale	553,000	\$18.4200	137,301,109	1.8278%

	Sale	180,900	\$18.4100	137,120,209	1.8254%
	Sale	200,000	\$18.4500	136,920,209	1.8227%
	Sale	6,500	\$18.1700	136,913,709	1.8226%
	Sale	193,500	\$18.1600	136,720,209	1.8200%
	Sale	200,000	\$18.0900	136,520,209	1.8174%
	Sale	12,500	\$18.2600	136,507,709	1.8172%
	Sale	179,200	\$18.2500	136,328,509	1.8148%
	Sale	8,300	\$18.2400	136,320,209	1.8147%
	Sale	37,000	\$18.4400	136,283,209	1.8142%
	Sale	129,100	\$18.4300	136,154,109	1.8125%
	Sale	1,400,000	\$18.5000	134,754,109	1.7939%
	Sale	170,400	\$18.5300	134,583,709	1.7916%
	Sale	2,600	\$18.5200	134,581,109	1.7916%
	Sale	227,000	\$18.5100	134,354,109	1.7885%
	Sale	74,700	\$18.5900	134,279,409	1.7876%
	Sale	83,300	\$18.5800	134,196,109	1.7864%
	Sale	92,000	\$18.5700	134,104,109	1.7852%
	Sale	200,200	\$18.6500	133,903,909	1.7826%
	Sale	57,000	\$18.6400	133,846,909	1.7818%
	Sale	1,217,700	\$18.7800	132,629,209	1.7656%
	Sale	400,000	\$18.7000	132,229,209	1.7603%
	Sale	200,000	\$18.6800	132,029,209	1.7576%
	Sale	186,900	\$18.7500	131,842,309	1.7551%

	Sale	746,100	\$18.7400	131,096,209	1.7452%
	Sale	700,000	\$18.9800	130,396,209	1.7359%
	Sale	450,000	\$18.9300	129,946,209	1.7299%
	Sale	200,000	\$18.9100	129,746,209	1.7272%
	Sale	240,000	\$19.0900	129,506,209	1.7240%
	Sale	1,000,000	\$19.0700	128,506,209	1.7107%
	Sale	250,000	\$19.0000	128,256,209	1.7074%
	Sale	900	\$19.0400	128,255,309	1.7074%
	Sale	200,000	\$19.1600	128,055,309	1.7047%
	Sale	400,000	\$19.0100	127,655,309	1.6994%
	Sale	200,000	\$19.2000	127,455,309	1.6967%
	Sale	200,000	\$19.1000	127,255,309	1.6940%

End

Note:

SHENZHEN ENERGY GROUP CO.,LTD. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co.,Ltd. Dealings were made in RMB.

SHENZHEN ENERGY GROUP CO.,LTD. is ultimately owned by State-owned Assets Supervision and Administration Commission of Shenzhen Municipal People's Government.