

15 October 2024

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Guotai Junan Securities Co Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b>     | <b>Description of relevant securities</b> | <b>Nature of dealings</b>  | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|--------------|-----------------|---|--|------------------------|--|-------------------------------------|---|--|
| UBS AG       | 14 October 2024 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 2,579,511                              | \$49,239,451.3125                   | \$19.5700                                 | \$19.0653                                |
|              |                 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale                   | 1,160,100                              | \$22,031,503.0393                   | \$19.0739                                 | \$18.7498                                |

|  |  |                 |   |          |         |                   |           |           |
|--|--|-----------------|---|----------|---------|-------------------|-----------|-----------|
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 533,700 | \$10,315,916.5000 | \$19.5500 | \$18.6900 |
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Sale     | 16,800  | \$321,133.0000    | \$19.1300 | \$19.1100 |
|  |  | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders   | Sale     | 22,700  | \$433,396.0000    | \$19.1000 | \$19.0900 |
|  |  | Ordinary shares | Hedging of equity related products created as a result of wholly unsolicited client-driven orders   | Purchase | 147,100 | \$2,773,683.0000  | \$18.8800 | \$18.8100 |

|  |  |                 |   |          |         |                  |           |           |
|--|--|-----------------|---|----------|---------|------------------|-----------|-----------|
|  |  | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index | Purchase | 8,800   | \$168,096.0000   | \$19.2200 | \$19.0600 |
|  |  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Sale     | 227,700 | \$4,324,552.9400 | \$19.4582 | \$18.9853 |
|  |  | Ordinary shares | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders  | Purchase | 93,200  | \$1,785,814.5200 | \$19.1611 | \$19.1611 |

End

Note:

UBS AG is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These were dealings in A shares of Guotai Junan Securities Co.,Ltd. Dealings were made in RMB.

UBS AG is ultimately owned by UBS Group AG.