

20 November 2024

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Beijing Capital Grand Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Unichow Capital Co., Ltd.	14 November 2024	Convertible bonds/notes	Call option	Exercising of option / traded option contract	94,393,947	5 August 2024	14 November 2024	\$2.1000	\$198,227,289.0000	94,393,947

End



Note:

Unichow Capital Co., Ltd. is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for its own account.

Unichow Capital Co., Ltd. is ultimately owned by Zhou Feng.

The disclosure form was received by the Executive on 20 November 2024.